

Technical Analyzer

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Intraday

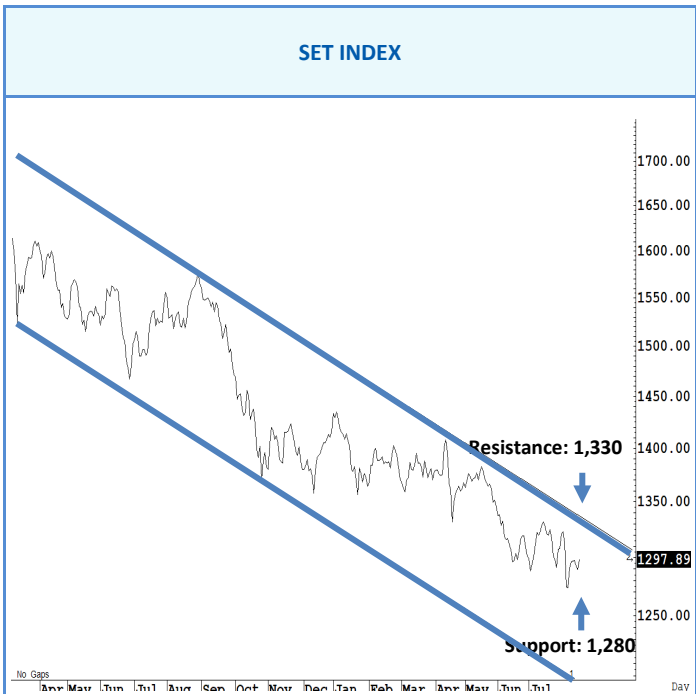
ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าอยู่ในแดนบวก แรงหนุนจากข้อมูลเศรษฐกิจสหรัฐฯ ที่ออกมาดีกว่าคาด ทั้งยอดค้าปลีกเดือนก.ค. ที่ฟื้นตัวอย่างแข็งแกร่งสะท้อนเศรษฐกิจสหรัฐฯ ยังขยายตัวดี ในขณะที่ตัวเลขผู้ยื่นขอสวัสดิการว่างงานครั้งแรกในสัปดาห์ที่ผ่านมาต่ำกว่าตลาดคาด บ่งชี้ว่าการจ้างงานในสหรัฐฯ ยังไม่ถดถอย แม้ว่าตัวเลขอัตราว่างงานเดือนก.ค. จะพุ่งขึ้นแตะระดับ 4.3% ก็ตาม แต่ล่าสุดนักลงทุนกลับมาให้น้ำหนักราว 76% ที่คาดว่าเฟดจะปรับลดอัตราดอกเบี้ยเพียง 0.25% ในเดือนก.ย. นี้

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า แกว่งในแดนบวก มีแรงซื้อกลับในกลุ่มแบงก์ โกลด์ดูจ่ายปันผลในช่วงครึ่งปีแรก หลังแบงก์ได้ส่งงบสอบทานเรียบร้อยแล้ว กอปรกับในช่วงเช้ามีการไหวตริบนายกรัฐมนตรีนที่ 31 ด้วย เชื่อว่าการแต่งตั้งครม. ใหม่ น่าจะเกิดขึ้นภายใน 3-4 สัปดาห์ คาดว่ารอบนี้การแต่งตั้งรัฐมนตรีน่าจะดีกว่ารอบแรก เนื่องจากผ่านช่วงการตอบแทนบุญคุณไปแล้ว รอบนี้จะเน้นมากขึ้น เพราะนี่คือไฟไบสุสุดท้ายของตระกูลชินวัตร รอบนี้จะพิสูจน์ฝีมือทีมเศรษฐกิจของพรรคเพื่อไทย ถ้ายังเป็นทีมเดิมอีก นักลงทุนต่างชาติน่าจะไปลงทุนที่อื่นก่อน

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,280 จุด แนะนำ ซื้อเพื่อหวังผลดีดกลับขึ้นไปแถว ๆ 1,300 จุดก่อน หันที่แนะนำ SCB, TTB



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 810 จุด ยังอยู่ในแนวโน้มฟื้นตัวกลับขึ้นไปแถว ๆ 820 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 810-820 จุด รับรู้กำไร



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